

**Fund Factsheet March 2026**  
(Data as on 28 February 2026)

# Diviniti Equity Long Short Fund

An open - ended equity investment strategy investing in listed equity and equity related instruments including limited short exposure in equity through derivative Instruments.



This product is suitable for investors who are seeking*	Risk Band*	Benchmark Risk Band* [Nifty 50 (TRI) index]
<ul style="list-style-type: none"> <li>Capital appreciation over long term</li> <li>Investments in a diversified portfolio consisting of equity and equity related instruments across market capitalization.</li> <li>* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</li> </ul>	<p>LOWER RISK      RISK BAND      HIGHER RISK</p> <p>1   2   3   4   5</p> <p>RISK-LEVEL 5</p>	<p>LOWER RISK      RISK BAND      HIGHER RISK</p> <p>LOWER RISK      Benchmark Name - Nifty 50 TRI      HIGHER RISK</p> <p>1   2   3   4   5</p> <p>RISK-LEVEL 5</p>

Risk band as on 28<sup>th</sup> Feb ,2026

\*The Risk Band shall be as specified by AMFI

# Snapshot of SIF

## February 2026

### Outlook

#### Market Overview

Indian equity markets navigated heightened volatility in February, closing the Nifty 50 at 25,179—a modest 0.6% decline from January. Initial optimism stemmed from the Union Budget's landmark ₹12.2 lakh crore capex push, targeting infrastructure and green energy, alongside the India-US trade deal that eased tariff concerns. These catalysts propelled a brisk rally, briefly eclipsing 26,000 and igniting broad-based gains.

Mid-month reversals ensued as headwinds mounted: escalating US-Iran geopolitical frictions rattled risk assets, persistent FPI outflows totalled ₹6,640 crore (driven by global yield pressures and dollar strength), and AI-driven disruption fears hammered IT heavyweights, dragging the index below its 200-day EMA. Sectoral divergence was stark—banking and financials held firm on deposit growth and loan tailwinds, while IT lagged amid revenue growth worries.

DII's stepped up decisively, absorbing selling with net purchases of ₹38,400 crore, underscoring domestic resilience. The RBI, in its February policy, maintained the repo rate at 5.25% with a neutral stance, citing balanced inflation at 4.8% and steady 7% GDP growth forecasts. This follows 125 bps cumulative easing since February 2025, signalling cautious support without overheating risks.

Such crosscurrents reinforce our long-short conviction. In divergent environments, agility trumps directional bets. We focus on surfacing opportunities: longs in valuation-corrected high-quality franchises—banking (e.g., resilient PSUs), capital goods (capex beneficiaries), and telecom (ARPU upgrades)—where earnings visibility shines. Shorts target structurally challenged names, notably tech-disrupted midcaps with earnings disconnects. Tactical gross/net exposure shifts are paramount as macros intensify. Our disciplined stock-picking and active management aim for superior risk-adjusted returns, market direction notwithstanding.

#### Note:-

1. The risk ratios are calculated as per the AMFI methodology prescribed for these ratios.
2. The above table is a snapshot for quick understanding, it must be read with the Factsheet along with details of Risk band for each Investment Strategy.
3. Please consult your financial advisor before investing. For details, please refer to respective page of the Investment Strategy.
4. Expense ratio includes GST, Base TER and additional expenses as per regulation 52 (6A) (b) and 52 (6A) (c) of SEBI (MF) regulations for both Direct and Regular plans
5. The TER for the above fund is 2.41% in case of regular plan and 0.87% in case of direct plan.

Investment Strategy	Diviniti Equity Long Short Fund
Category	Equity
Inception Date	01-Dec-25
Fund Manager	Mr. Vasav Sahgal
Benchmark	Nifty 50 (TRI) Index
Minimum Application Amount	Rs 10 Lakh
Month End AUM (Rs in Crs)	377.52
Average Maturity	-
Macaulay Duration	-
Modified Duration	-
Yield To Maturity	-
Net Equity Allocation %	53.04
Debt & Others Allocation %	5.29
Arbitrage %	15.34
No. of scrips	34
TREPS, Cash & Cash Equivalent	41.66
Sovereign	5.29
AAA	-
Equity & Equity Futures	-
A1+	-
Mutual Fund Units	-
CDMDF	
CDMDF : Corporate Debt Market Development Fund	
Large Cap %	50.65
Mid Cap %	2.39
Debt, Cash And Others %	46.96
Top 5 Sectors %	42.26
Top 10 Holdings %	50.58

# Diviniti Equity Long Short Fund

An open-ended equity investment strategy investing in listed equity and equity related instruments including limited short exposure in equity through derivative instruments



## INVESTMENT OBJECTIVE

To generate long-term capital appreciation from a diversified portfolio that dynamically invests in equity and equity-related securities, including limited short exposure in equity through derivative instruments of companies across various market capitalisation. However, there can be no assurance that the investment objective of the Investment Strategy would be achieved.

## INVESTMENT STRATEGY DETAILS

### Inception Date

(Date of Allotment): 01-Dec-25

**Benchmark:** Nifty 50 (TRI) Index

**Minimum Application Amount:** Rs 10 Lakh

**Load Structure:**

**Entry Load:** Not Applicable

**Exit Load:**

• 10% of the units allotted may be redeemed without any exit load, on or before completion of 6 months from the date of allotment of units. Any redemption in excess of such limit in the first 6 months from the date of allotment shall be subject to the following exit load.

• 0.50% if redeemed or switched out on or before completion of 6 months from the date of allotment of unit. Nil, if redeemed or switched out after completion of 6 months from the date of allotment of units.

**Plans Available:** Regular Plan and Direct Plan

**SIP:** ₹5,000/- and in multiples of ₹ 1/- thereafter.

**Total Expense Ratio (TER):**

Including Additional Expenses and Goods and Service

Tax on Management Fees

**Regular Plan: 2.41% Direct Plan: 0.87%**

## FUND MANAGER

**Mr. Vasav Sahgal** (Since 03-Dec-2025)

## PORTFOLIO DETAILS

AUM (in Rs. Cr):	377.52
AAUM (in Rs. Cr):	364.67
% of top 5 holdings:	32.15%
% of top 10 holdings:	50.58%
No. of scrips:	34

## RATIO

Standard Deviation <sup>^</sup> :	NA
Beta <sup>^</sup> :	NA
Sharpe Ratio <sup>^</sup> :	NA
Average P/B	4.39
Average P/E	24.24
Portfolio Turnover Ratio	NA

<sup>^</sup>Investment Strategy has not completed 3 years hence NA \*Risk free rate: 5.17 (Source: FIMMDA MIBOR) Portfolio turnover ratio not provided. Since the Investment Strategy has not completed one year

## NAV as on February 28, 2026

	Regular Plan (in ₹)	Direct Plan (in ₹)
Growth:	973.9835	977.6434
IDCW:	973.9835	977.6434

**THIS PRODUCT IS SUITABLE FOR INVESTORS WHO ARE SEEKING<sup>^</sup>**

### Risk Band<sup>^</sup>



**RISK-LEVEL 5**  
Benchmark Risk Band\* [Nifty 50 (TRI) Index]



**This product is suitable for investors who are seeking<sup>^</sup>**

• Capital appreciation over long term  
• Investments in a diversified portfolio consisting of equity and equity related instruments across market capitalization.

<sup>^</sup>Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Risk band as on 28<sup>th</sup> Feb, 2026

\*The Risk Band shall be as specified by AMFI

## PORTFOLIO



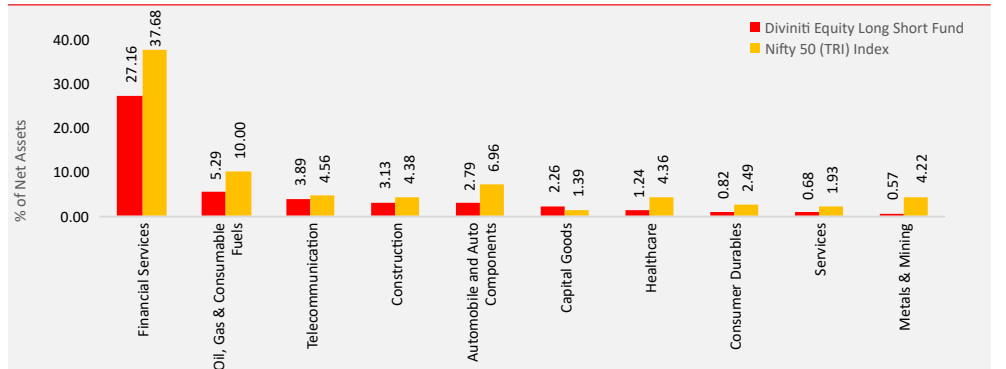
Name of the Instrument	% to NAV	% to NAV Derivatives
<b>Equity &amp; Equity Related Total</b>	<b>68.38</b>	<b>-15.34</b>
<b>Automobile and Auto Components</b>	<b>4.77</b>	<b>-1.98</b>
• Mahindra & Mahindra Limited	2.80	
Maruti Suzuki India Limited	1.97	-1.98
<b>Capital Goods</b>	<b>1.32</b>	<b>0.94</b>
Bharat Electronics Limited	0.81	0.94
Cummins India Limited	0.52	
<b>Construction</b>	<b>3.61</b>	<b>-0.48</b>
• Larsen & Toubro Limited	3.61	-0.48
<b>Construction Materials</b>	<b>-0.92</b>	
Shree Cement Limited		-0.92
<b>Consumer Durables</b>	<b>0.82</b>	
Titan Company Limited	0.82	
<b>Consumer Services</b>	<b>1.55</b>	<b>-1.56</b>
Eternal Limited	1.55	-1.56
<b>Fast Moving Consumer Goods</b>	<b>0.54</b>	
Nestle India Limited	0.54	
<b>Financial Services</b>	<b>32.82</b>	<b>-5.66</b>
• ICICI Bank Limited	6.00	
• HDFC Bank Limited	5.87	
• Bajaj Finance Limited	3.70	-1.29
• State Bank of India	3.64	-3.00
• SBI Life Insurance Company Limited	2.66	
Shriram Finance Limited	2.56	0.95
Axis Bank Limited	2.49	-2.49
Kotak Mahindra Bank Limited	2.11	-2.12
HDFC Life Insurance Company Limited	1.93	
One 97 Communications Limited	1.41	
IDFC First Bank Limited	0.44	

## February 2026

Name of the Instrument	% to NAV	% to NAV Derivatives
Power Finance Corporation Limited		1.41
AU Small Finance Bank Limited		0.89
<b>Healthcare</b>	<b>2.94</b>	<b>-1.70</b>
Sun Pharmaceutical Industries Limited	2.19	-1.70
Max Healthcare Institute Limited	0.75	
<b>Information Technology</b>	<b>8.79</b>	<b>-8.76</b>
• Infosys Limited	4.17	-4.18
Tata Consultancy Services Limited	1.76	-1.76
HCL Technologies Limited	1.39	-1.37
LTIMindtree Limited	0.85	-0.83
Tech Mahindra Limited	0.62	-0.61
<b>Metals &amp; Mining</b>	<b>1.36</b>	<b>-0.79</b>
Hindalco Industries Limited	0.79	-0.79
JSW Steel Limited	0.57	
<b>Oil Gas &amp; Consumable Fuels</b>	<b>5.29</b>	
• Reliance Industries Limited	5.29	
<b>Others</b>		<b>5.57</b>
Bank Nifty Index		5.57
<b>Services</b>	<b>0.68</b>	
Adani Ports and Special Economic Zone Limited	0.68	
<b>Telecommunication</b>	<b>3.89</b>	
• Bharti Airtel Limited	3.89	

Name of the Instrument	Ratings	% to NAV Derivatives
<b>Treasury Bill</b>		<b>5.29</b>
364 Days Tbill (MD 05/03/2026)	SOVEREIGN	2.65
91 Days Tbill (MD 12/03/2026)	SOVEREIGN	2.65
<b>Short Term Debt &amp; Net Current Assets</b>		<b>41.66</b>
• Top Ten Holdings		

## Fund vs Index Overweight / Underweight



### Portfolio Classification by Net Assets (%)

Equity	68.38
Equity Derivatives	15.34
Debt	46.96

### Portfolio Allocation of other asset class (%)

Term Deposits placed as Margins	-
TREPS instruments	13.39
Net Current Assets	33.57

### Market Capitalisation (% of allocation)

Large Cap	50.65
Mid Cap	2.39
Small Cap	-

Data is as of February 28, 2026 unless otherwise specified.



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